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- **Supreme Petrochem Ltd (SPL) reduced PS Prices by Rs. 2000/MT w.e.f. 6th July 2026.**
- **China Future Market Updates:-** China September Futures (RMB/MT)— Closing Update : PP 7,297 (+19), LLDPE 6,885 (+12), PVC 4,473 (+14).

### International Offers for India & Pakistan:-

- Advanced Petrochemical Company (APC) from Saudi Arabia revised its offers for Indian Market: PP Injection (H129) to US\$ 1070/MT, PP Raffia (H312) to US\$ 1070/MT, BOPP Film grade (H510M) to US\$ 1100/MT, PP Fiber (BCF Yarn grade) (H239G) to US\$ 1140/MT, and PP Fiber (HR44GX) to US\$ 1140/MT, CIF Nhava sheva/Mundra port for July/August, 2026 shipment.
- Advanced Petrochemical Company (APC) from Saudi Arabia revised its offers for Pakistan Market: PP Injection (H129) to US\$ 1120/MT, PP Raffia (H312/H316) to US\$ 1120/MT, PP Fiber (BCF Yarn grade) (H239G) to US\$ 1150/MT, PP Fiber (HR44GX) to US\$ 1150/MT, and BOPP Film grade (H510M) to US\$ 1150/MT, CFR Karachi port on LC at sight basis for July/August, 2026 shipment.

### International Offers for China:-

- PP Film offers in China quoted at US\$ 1030/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1000/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1000/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1015/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1030/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1000/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 955/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 955/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 995/MT, T/T, CFR Ningbo basis.

- LDPE Film offers in China quoted at US\$ 1145/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 955/MT, T/T, CFR Huangpu basis.

### **Petrochemical Plant News:-**

- Hunan Xiangwei has shut its Vinyl Acetate Monomer (VAM) Plant for a maintenance work. The Plant is located in Hunan, China, with a production capacity of 200,000 Tons/Year.
- Yisheng Petrochemical has restarted its Yangpu No.2 Purified Terephthalic Acid (PTA) Unit. The Unit is located in Yangpu, Hainan, China, with a production capacity of 2.5 Million Tons/Year.
- Yisheng Petrochemical is likely to shut its Yangpu No.1 Purified Terephthalic Acid (PTA) Unit for maintenance work. The Unit is located in Yangpu, Hainan, China, with a production capacity of 2 Million Tons/Year.
- Zhenhua Petrochemical has achieved on-spec production at its new Methyl Tertiary Butyl Ether (MTBE) Plant. The Plant is located in Dongying, Shandong, China, with a production capacity of 660,000 Tons/Year.
- CNOOC and Shell Petrochemicals Company (CSPC) has restarted its No.1 Monoethylene Glycol (MEG) Unit following a maintenance work. The Unit is located in Guangdong, China, with a production capacity of 400,000 Tons/Year.
- Yankuang has shut its Monoethylene Glycol (MEG) Unit for maintenance in China. The Unit has a production capacity of 400,000 Tons/Year.
- Shenhua Ningxia Coal has restarted its Methanol Plant following an annual maintenance work. The Plant is located in Ningdong, Ningxia, China, with a production capacity of 1 Million Tons/Year.
- Chang Chun Plastics is expected to operate its Phenol/Acetone Unit at around 60% of the actual capacity during July–August, 2026. The Unit is located in Kaohsiung, Taiwan, with a production capacity of 300,000 Tons/Year of Phenol and 185,000 Tons/Year of Acetone.
- Tianchen Qixiang New Material has shut its Acrylonitrile (ACN) Unit for a maintenance turnaround. The Unit is located in Zibo, Shandong, China, with a production capacity of 130,000 Tons/Year.
- Kem One is operating its Chlor-Alkali Plant at normal levels. The Plant is located at Fos, France, with a production capacity of 374,000 tonnes per year of Caustic Soda and 335,000 tonnes per year of Chlorine.

### **Miscellaneous News:-**

- Sinopec has increased its domestic offers for Phenol in east China by CNY 150/MT on 6th July, 2026.
- China domestic Orthoxylene (OX) prices reduced by CNY 400/MT week on week and assessed at CNY 7,800/MT, EXWH (ex-warehouse).
- USD/INR Daily Update: The rupee weakened by 19 paise against the dollar, closing at ₹95.38, compared to yesterday's close of ₹95.19. Today's range: Open ₹95.21 | Low ₹95.19 | High ₹95.55 | Close ₹95.38.

### Feedstock Prices:-

FeedStock	Price	Price Difference
ACN SE Asia	1580	(NC)
VCM CFR SE Asia	565	(NC)
VCM CFR FE Asia	555	(NC)
EDC CFR SE Asia	305	(NC)
EDC CFR FE Asia	300	(NC)
PTA CFR SE Asia	765	(NC)
Paraxylene CFR SE Asia	965	(NC)
MEG CFR China	500	(NC)
Styrene Monomer FOB Korea	960	(+15)
Styrene Monomer CFR China	975	(+15)
Naphtha CFR Japan	685	(NC)
Naphtha CFR Europe	640	(NC)
Ethylene CFR NE Asia	815	(NC)
Ethylene CFR SE Asia	795	(NC)
Propylene CFR China	905	(-10)
Propylene FOB Korea	875	(-10)
Propylene CFR SE Asia	855	(-40)

### Spot PP, PE and PVC Prices of China:-

Grade	Price (RMB/MT)	Price Difference
PP	8275	(NC)
HDPE	9862	(+50)
LDPE	9166	(+16)
LLDPE	7316	(+16)
PVC	4425	(+70)

**Indian Open Market Prices (INR/KG):**

Grade (Rs./KG)	Mumbai (Rs./KG)	Change (Daily)	Kolkata	Change (Daily)	Ahmedabad	Delhi
PP Film	132	(-3)	129.75	(-1.5)	134	132
PP Injection	126	(-2)	124.25	(-1.25)	127	125
PP Raffia	127	(-1)	125.5	(-2.5)	127	126
PP CP	132	(-3)	132.25	(-1.75)	132	133
PP RCP	-	-	140.75	(-3.25)	142	142
HDPE Film	141	(-1)	143.25	(NC)	136	143
HDPE Injection	139	(-1)	134	(-2.5)	133	136
HDPE Blow	138	(NC)	142.25	(NC)	138	141
HDPE Pipe	-	-	-	-	-	135
LDPE Film	148	(NC)	165.25	(NC)	150	158
LDPE Moulding	-	-	-	-	165	173
LLDPE Film	124	(NC)	122	(-1.75)	126	125
LLDPE Moulding	-	-	-	-	140	144
PVC Suspension	80	(NC)	79	(-1)	77.5	77.5
EVA 18%	132	(NC)	-	-	-	125
GPPS	130	(-2)	-	-	-	140
HIPS	-	-	-	-	-	155
ABS	-	-	-	-	-	165
PET	-	-	-	-	-	124
PC	-	-	-	-	-	215

### Import Offers for CIF Indian Market:-

Country of Origin	Port Of Discharge	Grade	Currency/Unit	High	Change
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1100	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1070	(+10)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1070	(+10)
Thailand	Nhava Sheva	HDPE Film	USD/MT	1180	(NC)
Thailand	Nhava Sheva	HDPE Injection	USD/MT	1180	(NC)
Thailand	Nhava Sheva	HDPE Blow	USD/MT	1180	(NC)
Korea South	Nhava Sheva	LDPE Film	USD/MT	1375	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1150	(NC)
Korea South	Nhava Sheva	PVC Suspension	USD/MT	740	(+10)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1400	(NC)
China	Nhava Sheva	GPPS	USD/MT	1130	(NC)
China	Nhava Sheva	HIPS	USD/MT	1210	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1425	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1090	(NC)

### International Offers for CFR South East Asia:-

Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
HCM, Vietnam	PP Film	1085	(-10)
Indonesia	PP Injection	1035	(-10)
HCM, Vietnam	PP Raffia	1035	(-10)
HCM, Vietnam	PP CP	1035	(-10)
HCM, Vietnam	BOPP	1055	(-10)
HCM, Vietnam	HDPE Film	1150	(-10)
Indonesia	HDPE Injection	1140	(-10)
Indonesia	HDPE Blow	1145	(-10)
HCM, Vietnam	HDPE Raffia	1150	(-10)
HCM, Vietnam	LDPE Film	1440	(-10)
HCM, Vietnam	LLDPE Film	1140	(-10)
HCM, Vietnam	PVC Suspension	690	(-10)
HCM, Vietnam	EVA 18%	1390	(-10)
HCM, Vietnam	GPPS	1280	(-10)
HCM, Vietnam	HIPS	1380	(-10)
HCM, Vietnam	ABS	1550	(-10)
HCM, Vietnam	PET	1030	(-10)

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